Instrument of Registration of Partial Transfer

In accordance with the provisions of Section 122 of the *Mining Act 1992*, I have registered the partial transfer of Mining Lease 1348 (Act 1992) from GLENCORE NEWPAC PTY LIMITED, ACN 115 852 438 to WHITE MINING (NSW) PTY LIMITED, ACN 089 414 595 as approved by the delegate of the Minister administering the *Mining Act 1992* on 13 December 2022.

Signed this 22nd day of December 2022

Daniel Summerhayes

Director Title Assessments

Assessments & Systems

Regional NSW - Mining, Exploration and Geoscience

as delegate for the Secretary under the Mining Act 1992

Delegation dated 14 October 2022.

Instrument of Approval for Partial Transfer

Pursuant to section 121(1)(a) of the Mining Act 1992, I, Georgina Beattie, Chief Executive Officer, Mining, Exploration and Geoscience, as a delegate of the Minister administering the Mining Act 1992, approves the application for partial transfer from GLENCORE NEWPAC PTY LIMITED to WHITE MINING (NSW) PTY LIMITED and determines:

1. The terms of the original authority (Mining Lease 1348 (Act 1992)) when the partial transfer takes effect will be as follows:

Holder: GLENCORE NEWPAC PTY LIMITED, ACN 115 852 438

Lease Area: An area of 701.8 hectares (as shown on the attached Plan Catalogue

No. M27607 (see Schedule 1 of Attachment A)

Expiry Date: 3 June 2033

Conditions: Subject to the conditions set out in Schedule 2 of Attachment A

2. The terms of the new authority (Mining Lease 1834 (Act 1992)) when the partial transfer takes effect will be as follows:

Holder: WHITE MINING (NSW) PTY LIMITED, ACN 089 414 595

Lease Area: An area of 231.7 hectares (as shown on the attached Plan Catalogue

No. M27606 (see Schedule 1 of Attachment B)

Expiry Date: 3 June 2033

Conditions: Subject to the conditions set out in Schedule 2 of Attachment B

In accordance with Section 122(5) of the Act, the partial transfer will take effect upon the registration of this transfer. On that date:

- (a) Mining Lease 1348 (Act 1992) is taken to have been cancelled over the area part transferred, and the variations of Mining Lease 1348 (Act 1992) take effect; and
- (b) Mining Lease 1834 (Act 1992) over the part transferred area is taken to have been granted to White Mining (NSW) Pty Limited.

Signed this 13th day of December 2022

Georgina Beattie
Chief Executive Officer
Mining, Exploration and Geoscience
Regional NSW
As a delegate of the Minister administering the *Mining Act 1992*

Delegation dated: 19 October 2022

Schedule 1 – ML 1348

Description of Lease

Land: The lease area embraces all land described in the attached lease plan titled **M27607** and approved on **21 November 2022**.

Area: 701.8 hectares

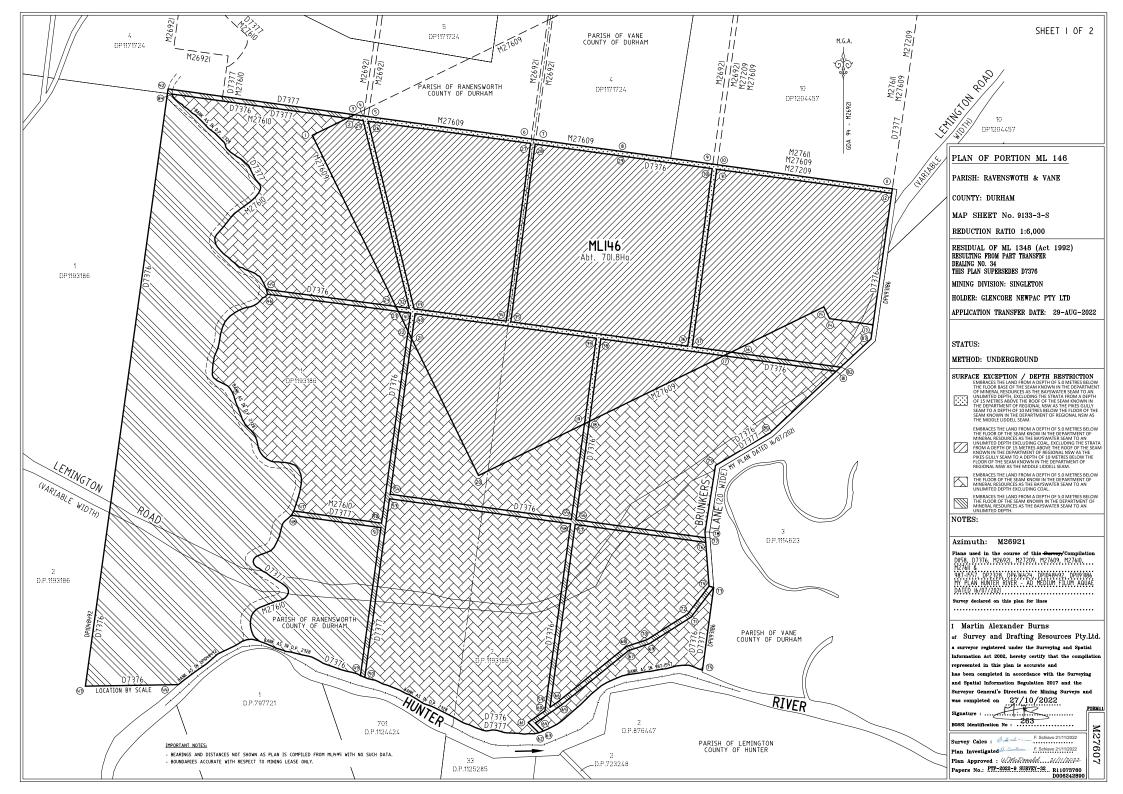
Surface Exception: As outlined on plan M27607

Depth Restriction: As outlined on plan M27607

Minerals: Coal

Method: Underground methods

Term ending: 3 June 2033



CO-ORDINATE TABLE (M.G.A. ZONE 56 GDA94) CO-ORDINATE TABLE (M.G.A. ZONE 56 GDA2020)

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CO-DRINATES 4 - 7 & 9 COMPILED FROM M26921
CO-DRINATES 10 - 11 COMPILED FROM M27209
CO-DRINATES 12 - 13 COMPILED FROM MY PLAN DATED 16.07.2021 & DPIN9386
CO-DRINATES 12 - 13 COMPILED FROM PHONE-MY TOGETHER WITH MY SURVEY DATED 16.07.21 AND DP636424

PLAN OF PORTION ML 146

ADMINISTRATIVE SHEET

PARISH: RAVENSWOTH & VANE

COUNTY: DURHAM

MAP SHEET No. 9133-3-S

REDUCTION RATIO 1: N/A

RESIDUAL OF ML 1348 (Act 1992) RESULTING FROM PART TRANSFER DEALING NO. 34 THIS PLAN SUPERSEDES D7376

MINING DIVISION: SINGLETON

HOLDER: GLENCORE NEWPAC PTY LTD

APPLICATION TRANSFER DATE: 29-AUG-2022

STATUS:

METHOD: UNDERGROUND

SURFACE EXCEPTION / DEPTH RESTRICTION

NOTES:

Azimuth: M26921

Plans used in the course of this 42-37 Compilation DIUS, D.7376, Mc2621, MC7299, MC7609, MC760, MC7616, D62228, D63424, D91048492, D9104806 MY PLAN HUMTER RIVER - AD MEDIUM FILUM AGUAE DATED, MC7072021 Survey declared on this plan for lines

I Martin Alexander Burns

of Survey and Drafting Resources Pty.Ltd. a surveyor registered under the Surveying and Spatial Information Act 2002, hereby certify that the compila

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represented in this plan is accurate and has been completed in accordance with the Surveying and Spatial Information Regulation 2017 and the

Surveyor General's Direction for Mining Surveys and was completed on 27/10/2022 Signature :

BOSSI Identification No : 263

Survey Calcs : F. Schiavo 21/11/2022 Plan Investigated : 4. F. Schlayo 21/11/2022 Plan Approved : W.McDonald 21/11/2022 Papers No.: PTF-2022-9 SURVEY-32 R11073760 D006242860

Schedule 2 - ML 1348

Mining Lease Conditions 2021

(Version 1.1 as at February 2022)

Definitions

Words used in this mining lease have the same meaning as defined in the *Mining Act 1992* except where otherwise defined below:

Term	Definition	
Act	means the Mining Act 1992.	
Landholder	for the purposes of these conditions: does not include a secondary landholder includes, in the case of exempted areas, the controlling body for the exempted area.	
Minister	means the Minister administering the Act.	

Note:

- 1. The rights and duties of the Lease Holder(s) are those prescribed by the *Mining Act 1992* and the Mining Regulation 2016, subject to the terms and conditions of this mining lease.
- 2. This mining lease does not override any obligation on the lease holder(s) to comply with the requirements of other legislation and regulatory instruments which may apply (including all relevant development approvals) unless specifically provided under the *Mining Act 1992* or other legislation or regulatory instruments.

Standard conditions

See Mining Regulation 2016, Schedule 8A, Part 2.

NOTE TO HOLDERS: The prescribed standard conditions in the Mining Regulation 2016, Schedule 8A, Part 2 apply in addition to the conditions in this Schedule 2 (but have not been replicated in this mining lease). The conditions imposed by the Mining Regulation 2016 prevail to the extent of any inconsistency with the conditions in this Schedule 2.

General conditions

1. Notice to Landholders

- (a) Within 90 days from the date of grant or renewal of this mining lease, the lease holder must give each landholder notice in writing:
 - (i) that this mining lease has been granted or renewed; and
 - (ii) whether the lease includes the surface.

The notice must include a plan identifying the lease area and each landholder and individual land parcel within the lease area.

(b) If there are ten or more landholders to which notice must be given, the lease holder will be taken to have complied with condition 1(a) if a notice complying with condition 1(a) is published in a newspaper circulating in the region where the lease area is situated.

2. Group Security

The lease holder is required to provide and maintain a security deposit to secure funding for the fulfilment of obligations under the mining leases covered by the group security deposit, including obligations under each mining lease that may arise in the future.

The amount to be provided and maintained as a group security deposit is \$317,400.

The leases covered by the group security include:

Mining Lease 1348 (Act 1992) (This Lease) (Head Lease)
Mining Lease 1349 (Act 1992)
Mining Lease 1580 (Act 1992)
Mining Lease 1667 (Act 1992)
Mining Lease 1668 (Act 1992)

3. Cooperation Agreement

The lease holder must make every reasonable attempt and be able to demonstrate its attempts to the satisfaction of the Secretary, to enter into a cooperation agreement with the holder(s) of any overlapping authorisations issued under the *Mining Act 1992* and petroleum titles issued under the *Petroleum (Onshore) Act 1992*. The cooperation agreement should address but not be limited to:

- · access arrangements
- · operational interaction procedures
- dispute resolution
- · information exchange
- well location
- · timing of drilling
- · potential resource extraction conflicts; and
- rehabilitation issues.

4. Assessable Prospecting Operations

- (a) The lease holder must not carry out any assessable prospecting operation on land over which this lease has been granted unless:
 - (i) it is carried out in accordance with any necessary development consent; or
 - (ii) if development consent is not required, the prior written approval of the Minister has been obtained.
- (b) The Minister may require the lease holder to provide such information as required to assist the Minister to consider an application for approval.
- (c) An approval granted by the Minister under this condition may be granted subject to terms.
- (d) The lease holder must comply with the approval granted to the holder under this condition.

Special conditions

5. Dam Safety – Mining Leases

- (a) The lease holder must not mine within any part of the lease area which is within the notification area of the Ravensworth Inpit Storage Dam and the Ravensworth South Tailings Dam without the prior written approval of the Minister and subject to any conditions the Minister may stipulate.
- (b) Where the lease holder desires to mine within the notification area, the lease holder must:
 - (i) at least twelve (12) months before mining is to commence or such lesser time as the Minister may permit, notify the Minister of the desire to do so. A plan of the mining system to be implemented must accompany the notice; and
 - (ii) provide such information as the Minister may direct.
- (c) The Minister must not, except in the circumstances set out in sub-paragraph (ii), grant approval unless sub-paragraph (i) of this paragraph has been complied with.
 - (i) This sub-paragraph is complied with if:
 - (a) Dams Safety NSW as constituted by section 6 of the *Dams Safety Act 2015* and the owner of the dam have been notified in writing of the desire to mine referred to in paragraph (b).
 - (b) the notifications referred to in clause (a) are accompanied by a description or plan of the area to be mined.
 - (c) the Secretary has complied with any reasonable request made by Dams Safety NSW or the owner of the dam for further information in connection with the mining proposal.
 - (d) Dams Safety NSW has made its recommendations concerning the mining proposal or has informed the Minister in writing that it does not propose to make any such recommendations; and
 - (e) where Dams Safety NSW has made recommendations the approval is in terms that are:
 - in accordance with those recommendations; or
 - where the Minister does not accept those recommendations or any of them in accordance with a determination under sub-paragraph (ii) of this paragraph.
 - (ii) Where the Minister does not accept the recommendations of Dams Safety NSW or where Dams Safety NSW has failed to make any recommendations and has not informed the Minister in writing that it does not propose to make any recommendations, the approval shall be in terms that are, in relation to matters dealing with the safety of the dam:
 - as determined by agreement between the Minister and the Minister administering the *Dams Safety Act 2015*; or
 - in the event of failure to reach such agreement as determined by the Premier.

- (d) The Minister, on notice from Dams Safety NSW, may at any time or times:
 - (i) cancel any approval given where a notice pursuant to section 19 of the *Dams Safety Act 2015* is given.
 - (ii) suspend for a period of time, alter, omit from or add to any approval given or conditions imposed.

Exploration Reporting

Note: Exploration Reports (Geological and Geophysical)

The lease holder must lodge reports in accordance with the requirements in section 163C of the *Mining Act 1992* and clauses 59, 60 and 61 of the Mining Regulation 2016 as well as any further requirements issued by the Secretary under clause 62 of the Mining Regulation 2016.

Guidelines for the structure, content and data format requirements for reports are set out in the *Exploration Reporting: A guide for reporting on exploration and prospecting in New South Wales.*

Schedule 1 – ML 1834

Description of Lease

Land: The lease area embraces all land described in the attached lease plan titled **M27606** and approved on **23 November 2022**.

Area: 231.7 hectares

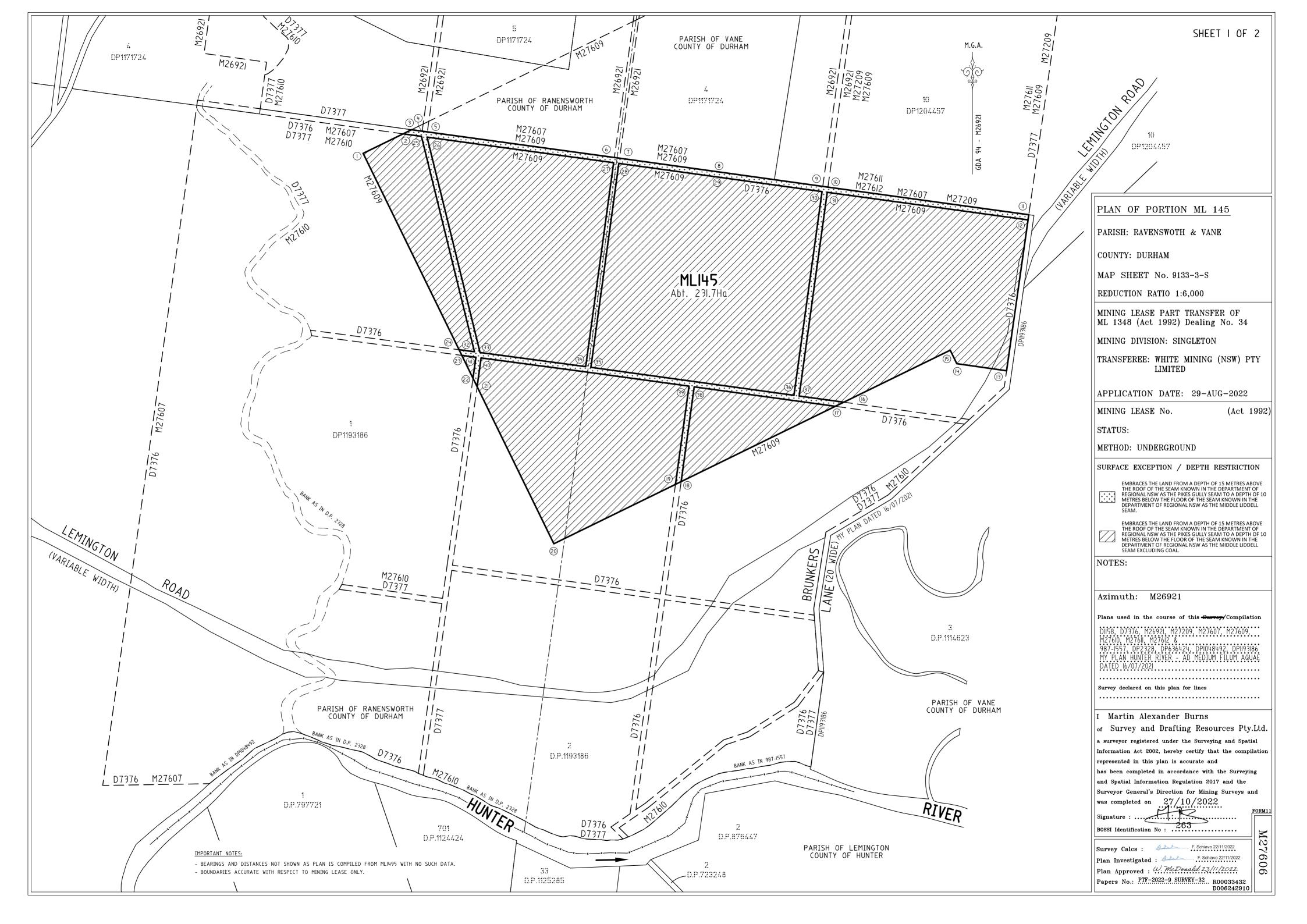
Surface Exception: As outlined on plan M27606

Depth Restriction: As outlined on plan M27606

Minerals: Coal

Method: Underground methods

Term ending: 3 June 2033



CO-ORDINATE TABLE (M.G.A. ZONE 56 GDA94)

CO-ORDINATE TABLE (M.G.A. ZONE 56 GDA2020)

No.	EASTING	NORTHING	
- 1	314940.1	6406507.2	
2	315093.3	6406582.0	
3	315125.7	6406597.8	
4	315166.4	6406592.2	
5	315186.3	6406589.5	
6	315903.2	6406491.3	
7	315923.2	6406488.6	
8	316303.0	6406436.1	
9	316702.2	6406380.4	
10	316722.10	6406377.67	
II	317492.1	6406271.9	
12	317489.3	6406252	
13	317407.0	6405673.5	
14	317216.2	6405700.7	
15	317190.9	6405752.4	
16	316782.8	6405553.1	
17	316750.4	6405537.2	
18	316159.3	6405248.6	
19	316137.6	6405237.9	
20	315671.3	6405010.2	
21	315377.1	6405612.4	
22	315361.3	6405644.8	
23	315318.5	6405732.5	
24	315307.9	6405754.1	
25	315163.7	6406572.3	
26	315185.1	6406569.4	
27	315900.5	6406471.4	
28	315920.4	6406468.7	
29	316300.2	6406416.2	
30	316699.4	6406360.5	
31	316719.3	6406357.8	
32	315366.9	6405746.4	
33	315388.3	6405743.6	
34	315793.4	6405689.5	
35	315813.3	6405686.7	
36	316591.8	6405579.4	
37	316611.7	6405576.7	
38	316209.4	6405611.8	
39	316189.5	6405614.5	
40	315392.4	6405722.7	
41	315372.5	6405725.4	

11.0.	. ZONE	SO GUAZUZU,
No.	EASTING	NORTHING
1	314940.6	6406508.6
2	315093.8	6406583.4
3	315126.2	6406599.2
4	315166.9	6406593.6
5	315186.8	6406590.9
6	315903.7	6406492.7
7	315923.7	6406490.0
8	316303.5	6406437.5
9	316702.7	6406381.8
10	316722.58	6406379.06
П	317492.6	6406273.3
12	317489.8	6406253.4
13	317407.5	6405674.9
14	317216.7	6405702.I
15	317191.4	6405753.8
16	316783.3	6405554.5
17	316750.9	6405538.6
18	316159.8	6405250.0
19	316138.1	6405239.3
20	315671.8	6405011.6
21	315377.6	6405613.8
22	315361.8	6405646.2
23	315319.0	6405733.9
24	315308.4	6405755.5
25	315164.2	6406573.7
26	315185.6	6406570.8
27	315901.0	6406472.8
28	315920.9	6406470.1
29	316300.7	6406417.6
30	316699.9	6406361.9
31	316719.8	6406359.2
32	315367.4	6405747.8
33	315388.8	6405745.0
34	315793.9	6405690.9
35	315813.8	6405688.1
36	316592.3	6405580.8
37	316612.2	6405578.1
38	316209.9	6405613.2
39	316190.0	6405615.9
40	315392.9	6405724.1
41	315372.9	6405724.1
41	917717.U	0407720.0

CO-ORDINATES 4 - 7 & 9 COMPILED FROM M26921 CO-ORDINATES 10 - 11 COMPILED FROM M27209 CO-ORDINATES 12 - 13 COMPILED FROM MY PLAN DATED 16.07.2021 & DP1193186 CO-ORDINATES 25 - 41 COMPILED FROM DP2328 & D1158

PLAN OF PORTION ML 145 ADMINISTRATIVE SHEET

PARISH: RAVENSWOTH & VANE

COUNTY: DURHAM

MAP SHEET No. 9133-3-S

REDUCTION RATIO 1: N/A

MINING LEASE PART TRANSFER OF ML 1348 (Act 1992) Dealing No. 34

MINING DIVISION: SINGLETON

TRANSFEREE: WHITE MINING (NSW) PTY LIMITED

APPLICATION DATE: 29-AUG-2022

MINING LEASE No.

(Act 1992)

STATUS:

METHOD: UNDERGROUND

SURFACE EXCEPTION / DEPTH RESTRICTION

NOTES:

Azimuth: M26921

Plans used in the course of this Survey/Compilation DII58, D7376, M2692I, M27209, M27607, M27609, M276I0, M276II, M276I2 & 987-1557, DP2328, DP636424, DPI048492, DPII93I86 MY PLAN HUNTER RIVER - AD MEDIUM FILUM AQUAE DATED 16/07/2021

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.....

- I Martin Alexander Burns of Survey and Drafting Resources Pty.Ltd.
- a surveyor registered under the Surveying and Spatial Information Act 2002, hereby certify that the compilation represented in this plan is accurate and

has been completed in accordance with the Surveying and Spatial Information Regulation 2017 and the Surveyor General's Direction for Mining Surveys and

was completed on 27/10/2022
Signature:

BOSSI Identification No: 263

Survey Calcs: F. Schiavo 22/11/2022 Plan Investigated : F. Schiavo 22/11/2022 Plan Approved: W. McDonald 23/11/2022

Papers No.: PTF-2022-9 SURVEY-32 R00033432 D006242870

27606

Schedule 2 - ML 1834

Mining Lease Conditions 2021

(Version 1.1 as at February 2022)

Definitions

Words used in this mining lease have the same meaning as defined in the *Mining Act 1992* except where otherwise defined below:

Term	Definition	
Act	means the Mining Act 1992.	
Landholder	for the purposes of these conditions: does not include a secondary landholder includes, in the case of exempted areas, the controlling body for the exempted area.	
Minister	means the Minister administering the Act.	

Note:

- 3. The rights and duties of the Lease Holder(s) are those prescribed by the *Mining Act 1992* and the Mining Regulation 2016, subject to the terms and conditions of this mining lease.
- 4. This mining lease does not override any obligation on the lease holder(s) to comply with the requirements of other legislation and regulatory instruments which may apply (including all relevant development approvals) unless specifically provided under the *Mining Act 1992* or other legislation or regulatory instruments.

Standard conditions

See Mining Regulation 2016, Schedule 8A, Part 2.

NOTE TO HOLDERS: The prescribed standard conditions in the Mining Regulation 2016, Schedule 8A, Part 2 apply in addition to the conditions in this Schedule 2 (but have not been replicated in this mining lease). The conditions imposed by the Mining Regulation 2016 prevail to the extent of any inconsistency with the conditions in this Schedule 2.

General conditions

1. Notice to Landholders

- (a) Within 90 days from the date of grant or renewal of this mining lease, the lease holder must give each landholder notice in writing:
 - (i) that this mining lease has been granted or renewed; and
 - (ii) whether the lease includes the surface.

The notice must include a plan identifying the lease area and each landholder and individual land parcel within the lease area.

(b) If there are ten or more landholders to which notice must be given, the lease holder will be taken to have complied with condition 1(a) if a notice complying with condition 1(a) is published in a newspaper circulating in the region where the lease area is situated.

2. Security

The lease holder is required to provide and maintain a security deposit to secure funding for the fulfilment of obligations under the mining lease, including obligations under the mining lease that may arise in the future.

The amount of the security deposit to be provided and maintained is \$10,000.

3. Cooperation Agreement

The lease holder must make every reasonable attempt and be able to demonstrate its attempts to the satisfaction of the Secretary, to enter into a cooperation agreement with the holder(s) of any overlapping authorisations issued under the *Mining Act 1992* and petroleum titles issued under the *Petroleum (Onshore) Act 1992*. The cooperation agreement should address but not be limited to:

- · access arrangements
- operational interaction procedures
- dispute resolution
- · information exchange
- · well location
- timing of drilling

- · potential resource extraction conflicts; and
- · rehabilitation issues.

4. Assessable Prospecting Operations

- (a) The lease holder must not carry out any assessable prospecting operation on land over which this lease has been granted unless:
 - (i) it is carried out in accordance with any necessary development consent; or
 - (ii) if development consent is not required, the prior written approval of the Minister has been obtained.
- (b) The Minister may require the lease holder to provide such information as required to assist the Minister to consider an application for approval.
- (c) An approval granted by the Minister under this condition may be granted subject to terms.
- (d) The lease holder must comply with the approval granted to the holder under this condition.

Special conditions

5. Dam Safety - Mining Leases

- (a) The lease holder must not mine within any part of the lease area which is within the notification area of the Ravensworth Inpit Storage Dam without the prior written approval of the Minister and subject to any conditions the Minister may stipulate.
- (b) Where the lease holder desires to mine within the notification area, the lease holder must:
 - (i) at least twelve (12) months before mining is to commence or such lesser time as the Minister may permit, notify the Minister of the desire to do so. A plan of the mining system to be implemented must accompany the notice; and
 - (ii) provide such information as the Minister may direct.
- (c) The Minister must not, except in the circumstances set out in sub-paragraph (ii), grant approval unless sub-paragraph (i) of this paragraph has been complied with.
 - (ii) This sub-paragraph is complied with if:
 - (f) Dams Safety NSW as constituted by section 6 of the *Dams Safety Act 2015* and the owner of the dam have been notified in writing of the desire to mine referred to in paragraph (b).
 - (g) the notifications referred to in clause (a) are accompanied by a description or plan of the area to be mined.
 - (h) the Secretary has complied with any reasonable request made by Dams Safety NSW or the owner of the dam for further information in connection with the mining proposal.
 - (i) Dams Safety NSW has made its recommendations concerning the mining proposal or has informed the Minister in writing that it does not propose to make any such recommendations; and
 - (j) where Dams Safety NSW has made recommendations the approval is in terms that are:
 - in accordance with those recommendations; or
 - where the Minister does not accept those recommendations or any of them in accordance with a determination under sub-paragraph (ii) of this paragraph.
 - (ii) Where the Minister does not accept the recommendations of Dams Safety NSW or where Dams Safety NSW has failed to make any recommendations and has not informed the Minister in writing that it does not propose to make any recommendations, the approval shall be in terms that are, in relation to matters dealing with the safety of the dam:
 - as determined by agreement between the Minister and the Minister administering the *Dams Safety Act 2015*; or
 - in the event of failure to reach such agreement as determined by the Premier.
- (d) The Minister, on notice from Dams Safety NSW, may at any time or times:

- (i) cancel any approval given where a notice pursuant to section 19 of the *Dams Safety Act 2015* is given.
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Exploration Reporting

Note: Exploration Reports (Geological and Geophysical)

The lease holder must lodge reports in accordance with the requirements in section 163C of the *Mining Act 1992* and clauses 59, 60 and 61 of the Mining Regulation 2016 as well as any further requirements issued by the Secretary under clause 62 of the Mining Regulation 2016.

Guidelines for the structure, content and data format requirements for reports are set out in the *Exploration Reporting: A guide for reporting on exploration and prospecting in New South Wales.*