

FACT SHEET

Getting on with the job.



Yancoal is a leading Australian coal producer and one of Australia's largest coal exporters, producing premium thermal, semi-soft coking and PCI coals.

Yancoal owns, operates or participates in eight producing coal mines across NSW, Queensland and Western Australia.

In 2024, these operations employed 5,434 full time workers, mainly from the regional communities where we operate.

In addition to safely, efficiently and responsibly mining high-quality product, Yancoal is also committed to making a genuine positive difference, both locally and nationally.

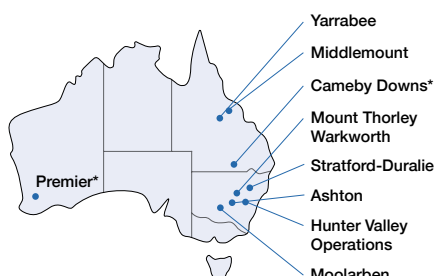
Locally, we partner with community groups to support a wide range of activities (healthcare, social events and clubs, environmental initiatives, cultural initiatives, and education and training). In 2024 across our operations and joint ventures, we invested \$2.3 million into 223 such initiatives across Australia.

Nationally, Yancoal generated almost \$16 billion of value-added economic impact for Australia, which included indirectly supporting over 76,000 jobs and contributing \$1.6 billion in government revenues.

Yancoal is committed to safely and reliably producing resources that power and build societies around the world. We value the contributions of our employees, contractors and embrace close relationships with our local communities, customers and suppliers.

Yancoal is a public company, listed on both the ASX and the Stock Exchange of Hong Kong, and is majority owned by Yankuang Energy Group.

Yancoal's Operations in Australia



*Managed, not owned, by Yancoal

Yancoal Vision

To build a world class mining enterprise that provides resources that benefit modern society.

Yancoal Values

People: We value involvement from everyone. Full engagement is encouraged.

Safety: Safety is not optional. Safety is considered in everything we do to eliminate harm to our people.

Excellence: We identify and implement best practice, operating with courage, trust and pride.

Integrity: We do what we say with honesty, integrity and reliability.

Innovation: We seek to continuously improve all aspects of our business.

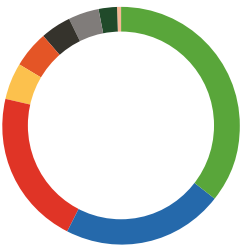
Key Events

- **2024**
Celebrated 20 years of operations in Australia.
- **2022**
Delivered record revenue of \$10.5 billion. Paid corporate tax for the first time, having recouped all previous tax losses.
- **2020**
Acquired additional 10% of Moolarben, taking interest to 95%.
- **2018**
Paid first dividends from profits and listed on the HKEX.
Acquired additional 4% of Moolarben, taking interest to 85%.
- **2017**
Acquired 100% of the shares of Coal & Allied (Mount Thorley Warkworth & Hunter Valley Operations).
Established HVO JV with Glencore Coal.
- **2012**
Acquired the Gloucester Group (Stratford/Duralie, Donaldson & Middlemount), and listed on the ASX.
- **2011**
Yanzhou acquired Syntech (Cameby Downs) in August and Premier in December: both mines are managed by Yancoal.
- **2009**
Acquired Felix mines (Moolarben, Yarrabee, Ashton & Minerva).
- **2004**
Yanzhou Coal Mining Company Limited (now Yankuang Energy Group) acquired Austar mine, creating Yancoal.

2024 Company Performance

Coal Production

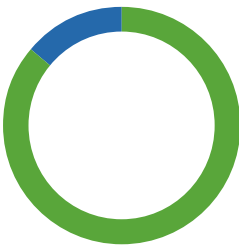
Saleable coal production
100% (million tonnes)



- MTW (19.0)
- HVO (11.7)
- Moolarben (11.2)
- Premier (2.7)
- Cameby Downs (2.6)
- Middelmount (2.3)
- Yarrabee (2.2)
- Ashton (1.3)
- Stratfor/Duralie (0.1)

Product Mix

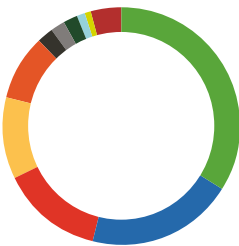
Attributable sales volume,
million tonnes



- Thermal (32.5)
- Metallurgical (5.2)

Export Markets*

% of sales volume



- China (34)
- Japan (20)
- South Korea (14)
- Taiwan (11)
- Thailand (9)
- Vietnam (2)
- India (2)
- Sth East Asia (2)
- Australia (1)
- Europe (1)
- Other (4)



Yancoal has a suite of documents and reports that provide detailed information on a range of our activities, our performance across different areas of the business and our contribution to our regional communities and the Australian economy more broadly.

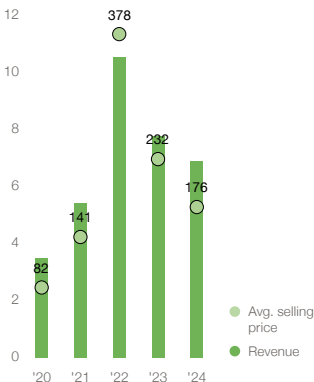
These documents and reports listed below are published annually and are available on our website

yancoal.com.au

- Annual Report
- Sustainability Report
- Economic Contribution Report
- Tax Transparency Report
- Modern Slavery Statement

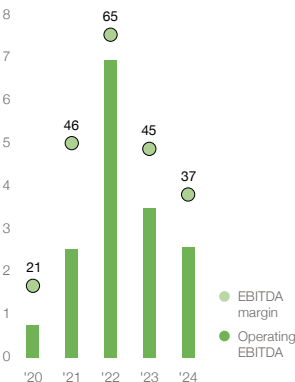
Sales Revenue

A\$ billions, A\$ / tonne



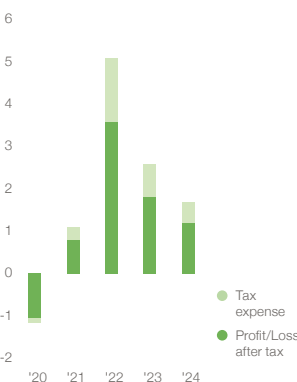
Operating EBITDA

A\$ billions, %



Net Profit / Loss after Tax

A\$ billions



* External sales volumes by final destination (represents 100% of managed operations, including Middelmount but excluding HVO and Premier).

Our Economic Contributions in 2024

Icon key:

- Fulltime Employees
- Wages and Salaries
- Local Businesses Supported
- Purchases of Goods and Services
- Local, State and Federal Government Payments
- Direct Economic Impact²

¹ Value-Added Impact captures both Yancoal's direct and indirect economic benefits. Indirect impacts capture flow-on economic benefits generated by business supply chain expenditure and by consumption-induced spending.

² Direct Economic Impact is the total amount of money that Yancoal has injected directly into the economy through: salaries and wages; payments to suppliers and service providers; community contributions; payment of taxes and royalties across all levels of government.

* Yancoal Group figures include contribution data from across all Australian and overseas jurisdictions.

